Visual Explanations: Images and Quantities, Evidence and Narrative

Introduction

- Written by Edward Tufte, an American statistician and professor of political science, statistics, and computer science at Yale University
- Understanding what cause provokes what effect, by what means, at what rate
- How such knowledge is represented
- Describes design strategies (the proper arrangement in space and time of images, words, and numbers) for presenting information about motion, process, mechanism, cause and effect
- Clarity and excellence in thinking = Clarity and excellence in display of data
- First Half: examining the logic of depicting quantitative evidence
- Second Half: design strategies

Images and Quantities

Depicting Quantities:

 - direct labels (numerically labeled grids of statistical graphics, or dimensional tripods in architectural drawings)

- encodings (color scales)

self-representing scales (objects of known size appearing in an image)



Direct label: Watch documents the hour Encoding: Shadows and gray light hint at time of day Self-Representing Scales: familiar objects in perspective demarcate the street and photographers location



Early Maps to Modern Statistical/ Scientific Visualization

- Maps express quantities visually by location (two-dimensional addresses off latitude and longitude) and by areal extent (surface coverage)
- To go from maps of existing scenery to graphs of newly measured and collated data was an enormous conceptual step
- Took around 5,000 years to change the name of the coordinates from *west-east* and *north-south* to empirically measured variables X and Y



One of the earliest visual representations of statistical data drawn in 1644 my Michael Florent van Langren. Shows 212 diverse estimates of distance between Toldeo and Rome. A one-dimensional map of data, Tufte believes that the chart is remarkably advanced for its time, as it spatially arranged (rather than merely recording in a table) various estimates of the same quantity. It is Tufte's candidate for the first statistical graphic ever.

Early Maps to Modern Statistical/ Scientific Visualization

- By 1765, modern scientific graphics were now in place; the two-dimensional plane was quantified, available for any measured data - graphical grids were not analogous to maps
- However, a great amount of substantive problems are not exclusively two-dimensional, the world is generally multivariate
- Humphrey Repton, a British landscape architect, tried to address this, but this suffered visual consequences as the scaling was not accurate



⁴ As early as 1642, pole-people were active in scaling recession for landscapes; above, Jean Dubreuil, *La perspective prac*-

tique nécessaire à tous peintres, graveurs, sculpteurs, architectes, orfevres, brodeurs, tapissiers et autres se servant du dessein (Paris, 1642), plate 126, detail. A few years before Repton, Valenciennes deployed toga-people perspectively; at right, Pierre Henri de Valenciennes, Élémens de perspective pratique à l'usage des artistes (Paris, 1800), plate xxxv, detail.





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Partial visual knowledge about size of a subject can be conveyed by maintaining a *consistent relative scale* throughout an entire set of reproduced images. A constant scale factor is used in this visual table of contents for Herbert Matter's portfolio of photographs of Alberto Giacometti's sculptures.

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- De-quantification characteristic of art reproductions is seen in scientific and technical imaging
- This is a video frame from a numerical model simulating a thunderstorm classic of scientific visualization
- How big is that cloud? What direction is it moving? What are the dimensions of the grid? The fundamentals of scale, orientation, and labels are often missing from these visualizations

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- Restores quantitative order, locates the storm within a 3-dimensional tripod of scales and directional arrows
- Six small clouds depict a still-land history of the storm and serve as
 3-dimensional tick marks for the red time-line

- Despite the chronic dangers of misrepresentation, appropriate re-expression and transforms of scales are among the most powerful strategies for exploring data
- On the right is an example of a helpful recaling - from the original spiky mass of data, fresh and subtle information about quantities emerges with a radiant clarity in the rescaled image



Number of sunspots each year, 1749-1924

¹³ William S. Cleveland, *The Elements of Graphing Data* (Murray Hill, New Jersey, revised edition, 1994), pp. 66–79. Redrawn.

<mark>Visual and Statistical Thinking:</mark> Displays of Evidence for Making Decisions

- Certain methods for displaying and analyzing data are better than others
- Superior methods are more likely to produce truthful, credible, and precise findings
- The difference between excellent analysis and a faulty one can have sometimes have momentous consequences

The chapter examines the statistical and graphical reasoning used in making two life-and-death decisions:

How to stop a cholera epidemic in London during September 1854

Whether to launch the space shuttle Challenger on January 28, 1986

For both cases, the consequences resulted directly from the *quality* of methods used in displaying and assessing quantitative evidence.

The Cholera Epidemic in London, 1854

- Cholera broke out in the Broad Street area of central London on the evening of August 31, 1854. John Snow, who'd investigated earlier epidemics, suspected the water from a community pump-well was contaminated.
- Using empirical data, Snow figured out that the cause of the epidemic was a contaminated pump-handle, and the epidemic soon ended
- Today he is celebrated for establishing the mode of cholera transmission and consequently the method of prevention



⁶ H. Harold Scott, Some Notable Epidemics (London, 1934), pp. 3-4.

1. Placing the data in an appropriate context for assessing cause and effect



Instead of plotting a time-series, Snow constructed a graphical display that provided powerful testimony about a possible cause-effect relationship. Snow marked deaths from cholera (""") on this map, along with the locations of community water pump wells $((\odot))$. Revealed strong association between cholera and proximity to Broad Street



2. Making quantitative comparisons

Snow not only analyzed data of victims of cholera, but also those who escaped the disease

3. Considering alternative explanations and contrary cases The credibility of a report is enhanced by careful assessment of all relevant evidence, not just evidence overtly consistent with explanations enhanced by a report. The point is to get it right, not to win the case.

4. Assessment of possible errors in the numbers reported in graphics

The Decision to Launch the Space Shuttle Challenger

- On January 28, 1986, the space shuttle Challenger exploded and seven astronauts died because two rubber O-rings leaked.
- The clear proximate cause: an inability to assess the link between cool temperature and O-ring damage in earlier flights. Such a pre-launch analysis would have revealed the flight was a considerable risk.
- In the field of statistics, this accident evoked to demonstrate the importance of risk assessment, data graphs, fitting models to data, and requiring students of engineering to attend statistics class
- Engineers at NASA had prepared 13 charts to make the case that the Challenger should *not* be launched, however, the charts were unconvincing, the arguments against the launch failed; the Challenger blew up.

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		Cr	oss Sectional	View	To	p View	Plank Inc.
APT	SRM No.	Depth (in.)	Affected (deg)	Dia. (in.)	Max Erosion (in.)	Affected Length (in.)	Locatio (deg)
61A LH Center Field** 61A LH CENTER FIELD**	32A	None	None	8:388	None	None	36 66
51C RH Center Field (prim)*** 51C RH Center Field (sec)***	15A 15B 158	0.010 0.038 None	154.0 130.0 45.0	0.280 0.280 0.280	4.25 12.50 None	5.25 58.75 29.50	163 354 354
41D RH Forward Field 41C LH Aft Field*	138	0.028	110.0	0.280	3.00	None	275
418 LH Forward Field	10A	0.040	217.0	0.280	3.00	14.50	351
STS-2 RH Aft Field	28	0.053	116.0	0.280			90
*Hot gas path detected in pu **Soot behind primary O-ring. ***Soot behind primary O-ring. Clocking location of leak c	tty. I heat a heck po	ndication o ffected sec rt - 0 deg.	f heat on O-ri ondary O-ring.	ng, but no d	lamage.		

SRM-22 FORWARD FIELD JOINT HAD PUTTY PATH TO PRIMARY O-RING, BUT NO O-RING EROSION AND NO SOOT BLOWBY. OTHER SRM-22 FIELD JOINTS HAD NO BLOWHOLES IN PUTTY.

- Does not provide the *names* of the people who prepared the material
- Public, named authorship indicates responsibility, both to immediate audience and long-term record
- Describes historical distribution of the effect endangering the Challenger, does not provide data about possible cause
- The same rocket has 3 different names

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³³ The table of temperature data, shown in full at left, is described as a "History PRIMARY CONCERNS of O-ring Temperatures." It is a highly PRIMARY CONCERNS - CONT selective history, leaving out nearly all the FIELD JOINT - HIGHEST CONCERN SEGNENT CENTERLINE actual flight experience of the shuttle: Part - 0 Part ERDSION PENETRATION OF PRIMARY SEAL REQUIRES RELIABLE SECONDARY SEAL O-RING FOR PRESSURE INTEGRITY m m MOTOR IGNITION TRANSIENT - (0-600 MS) Dm-+ 47 Test rockets ignited (0-170 MS)HIGH PROBABILITY OF RELIABLE SECONDARY SEAL on fixed horizontal (170-330 MS) REDUCED PROBABILITY OF RELIABLE SECONDARY SEAL Dm-2 52 platforms in Utah. (330-600 NS) HIGH PROBABILITY OF NO SECONDARY SEAL CAPABILITY UNPRESSURIZED JOINT - NO ROTATION SEGNENT CENTERLINE Qm - 3 48 The only 2 shuttle o STEANY STATE - (600 MS - 2 MUNUTES) P INT - 1004 PSTG launches (of 24) for 51 Qm-4 o IF EROSION PENETRATES PRIMARY O-RING SEAL - WIGH PROBABILITY OF which temperatures NO SECONDARY SEAL CAPABILITY SRM-15 were shown in the 53 BENCH TESTING SHOWED O-RING NOT CAPABLE OF MAINTAINING CONTACT 13 Challenger charts. 5RM-22 75 WITH METAL PARTS GAP OPENING RATE TO MEOP BENCH TESTING SHOWED CAPABILITY TO MAINTAIN O-RING CONTACT DURING Forecasted O-ring PRESSURIZED JOINT - ROTATION EFFECT (EXAGGERATED) SRM-25 29 INITIAL PHASE (0-170 MS) OF TRANSIENT temperatures for the 27 Challenger.

- Charts utilized in presentation did not express the main correlation between temperature and O-ring damage in a clear way
- Displayed data set was thin comparable to if John Snow had ignored some areas with cholera and all the cholera-free areas and their water pumps - Numbers become evidence by being put in context and in relation to



Poor design choices also made it difficult/impossible to learn and decipher information:

- 1. Disappearing Legend
- 2. Chartjunk
- 3. Lack of Clarity in Depicting Cause and Effect
- 4. Wrong Order

Conclusion: Thinking and Design

- 1. Documenting the sources and characteristics of the data
- 2. Insistently enforcing appropriate comparisons
- 3. Demonstrating mechanisms of cause and effect
- 4. Expressing those mechanisms quantitatively
- 5. Recognizing the inherently *multivariate* nature of analytic problems
- 6. Inspecting and evaluating alternative explanations
- 7. An endless commitment to finding, telling and showing the truth

When consistent with the substance and in harmony with the content, information displays should be documentary, comparative, causal and explanatory, quantified, multivariate, exploratory, skeptical.

Explaining Magic: Pictorial Instructions and Disinformation Design

- To create illusions is to engage in *disinformation design*
- Two primary principles: suppressing context and preventing reflective analysis

When reversed, reinforces strategies of informative design: audience *should* understand and know what you are going to do, so they can evaluate how your verbal and visual evidence supports your argument.

Disinformation Design Reversed: Practical Advice

- 1. Near the beginning of presentation, tell the audience: what the problem is, why it is important, and what the solution is. If these questions cannot be answered, it is a sure sign the content of the presentation is deficient
- To explain complex ideas or data, use the method of PGP: Particular, General, Particular. Give high-resolution talks that are clear and rich in content, and seek to maximize the rate of information transfer
- 3. No matter what, give everybody in the audience one or more pieces of paper, packed with material related to your presentation. Paper serves as a testimonial record documenting the talk, letting audience know the speaker takes responsibility for what they say

Disinformation Design Reversed: Practical Advice

4. Analyze the details of the presentation; then master those details through practice. Work on what the audience sees and also *hears*.

5. Show up early. By arriving early, one can prepare themselves mentally and check that technical aspects will go smoothly.

6. Finish early. People never complain about a presentation ending early. Get to the point, be brief, keep interesting audience, quit before the audience has had enough.

The Smallest Effective Difference

- In designing information, the idea is to use *just notable differences*, visual elements that make a clear difference contrasts that are definite, effective, *and* minimal.
- Helps in designing the various secondary and structural elements in displays of information- arrows, pointer lines, dimension lines, scales, grids, meshes, rules, underlines, boxes, legends, highlights, accents, shadows, fills defining areas and surfaces, etc. *muting* these secondary elements will often reduce visual clutter thus help clarify primary information
- When *everything* (background, structure, content) is emphasized, *nothing* is emphasized design will be noisy, cluttered, informationally flat

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Strong contrasts between secondary elements and background will visually activate the background. In the original ear (left), white striped show up between the dominant pointer- lines. A redrawing (right) minimizes the pointers - there by clarifying the ear itself- and also replaces the coded list of parts with direct labels.







Tufte considers this an example with extraordinary use of small effective differences.

- ocean depth indicated through blues, altitude through tans
- contour lines are labeled by numbers, nearly eliminates any need to refer to the legend
- every color tint signals four variables: latitude, longitude, sea or land, and depth/altitude measured in meters
- gray lines trace out the routes of ships
- all information is readable, minimal differences allow the viewer to observe more differences



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Tufte considers this a ghastly contrast to the previous graph.

- aggressive colors are unnatural and un-quantitative, render the map incoherent
- "the original data now lost in the soup"

Conclusions: Smallest Effective Difference

- Minimal distinctions reduce visual clutter
- Small contrasts work to enrich the overall visual signal by increasing the number of distinctions that can be made within a single image
- Thus increasing the resolution of an image
- Appropriate size of small contrasts depends on context, priority of particular elements in the overall visual story, number of differentiations made within an image, and characteristics of those viewing the image

Parallelism: Repetition and change, comparison & surprise.

- + Spatial Parallelism relies on our ability to compare and contrast images that share the same space, our ability to understand complex images can be quickened when they are spatially parallel.
- Parallelism allows us to generate links between variations in data, because we connect things naturally by position, orientation, overlap, synchronization, and similarities in content.
- + Parallelism creates the foundation for coherent organization of visuals.



Successful parallelism in this diagram is apparent in many ways.

The similarities in shape, layout, scale, and position, allow a viewer to easily digest the connection between the cubes and the numbers on the right.



	THE ART	of LISTENING					
	Schiller's Text in Germ [click anywhere on text for mus	Schiller's Text in German and English Translation click anywhere on text for music; click anywhere off text to stop]					
	Stanza I (German) BARITONE SOLOIST	(English translation)					
	Freude, schöner Götterfunken, Tochter aus Elysium,	Joy, thou gleaming spark divine, Daughter from Elysium,					
	wir betreten feuertrunken, Himmlische, dein Heiligtum!	drunk with ardor, we draw near, goddess, to thy shrine!					
	was die Mode streng geteilt; alle Menschen werden Brijder	Your magic unites again what fashion harshly separates; All manking become brothers					
	wo dein sanfter Flügel weilt. CHORUS	where thy gentle wing tarries.					
Į	Deine Zauber	Your magic					
A	? INDEX & CHAPTERS & GLOSS	ARY 🕆 FIND AGAIN 🔨 99 of 103 刘					



In this example, Tufte talks about parallelism that combines visuals and sound. A person listening to this music will interact with this visual in order to hear and understand the many interpretations of the music at their own speed.



Here, the use of **superimposed parallelism enhances the slight variation** of the complex letterforms of the trajan inscription.

Edward M. Catich



A mix of a photograph, drawing, numbers, and words creates a complex relationship of parallels. The detached head drawings are difficult to understand but can help a viewer understand the figures in the photo faster.

Multiples in space and time.

MULTIPLE images reveal repetition and change, pattern and surprise the defining elements in the idea of *information*.

Multiples directly depict comparisons, the essence of statistical thinking.

Multiples enhance the dimensionality of the flatlands of paper and computer screen, giving depth to vision by arraying panels and slices of information.

Multiples create visual lists of objects and activities, nouns and verbs, helping viewers to analyze, compare, differentiate, decide—as we see below with 12 hands in 12 positions for making 12 sounds.

Multiples represent and narrate sequences of motion.

Multiples amplify, intensify, and reinforce the meaning of images.



This images uses stills figures that change to when read horizontally to **describe and depict motion**. Using multiples to show motion can be problematic because it can have difficulties showing the actual passage of time, and rhythms of the motion.

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Multiples here are used to help a viewer make **fine distinctions and close comparisons between similar nouns**. The **generic** fish images are in relation with each other to enhance scale difference and color difference. The underwater book is designed to make the diver find fish as simply as possible.

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Cubism breaks our glass into bits and pushes space around until it flickers like an early movie-montage.



A futurist attempt to represent a glass in motion will always look like a walking dog or a wagging tail.



a distance.

Seurat broke light into "points"

of color (like a prism does) and

your eyes mix them together at

The essential structural elements of all glasses and all things. (A fingle and a fresh "constructivist" start.)



tension.

One doesn't think to drink out

of a glass that "expresses" a

Van-Gogh-like inner emotional

point a pretty universe of nonobjective bubbles.



can still tackle a subject-matter and get away with it.

This diagram depicts multiples used to show the different styles of art when applied to one object. Use of multiples enhances the approaches of each style.



Piles of paint tell us more about Royault's feelings than about "outside things" like



glasses.

Visual Confections: Juxtapositions from the ocean of the streams of story.

- + Confections are non direct representations of scenes. They are a collection of gathered images displayed in compartments and existing in imagined scenes.
- + Confections describe a story, and can combine many different images to get the story and meaning across.
- + Confections illustrate an argument, present and enforce visual comparisons, combine the real and imagined, and tell us yet another story.



This confection uses illustration to reinterpret what could be a list or inventory. The diagram blends words and images into a memorable piece. **The drawing is about acts, verbs, and consequences.**

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ROBERT BURTON'S *The Anatomy of Melancholy* (1638) begins with a magnificent confection, a title page of ten compartments each corresponding to a numbered stanza in the prefatory poem "The Argument of the Frontispiece." The diagram shows how image and stanza are linked. The poem, which repays study, is at right.



3 TEN distinct Squares here seene apart, Are joyn'd in one by Cutters art.

10

8 1 9

1 Old Democritus under a tree, Sits on a stone with book on knee; About him hang there many features, Of Cats, Dogs and such like creatures, Of which he makes Anatomy, The seat of black choler to see, Over his head appears the sky And Saturn Lord of melancholy.

2 To th' left a landscape of Jealousy, Presents it self undiscape of Jealousy, A King fisher, a Swan, an Hen, Two fighting Cocks you may discen, Two roaring Bulls each other hie, To assault concerning Venery. Symbols are these; I say no more, Conceive the rest by that's afore.

3 The next of Solitariness, A portraiture doth well express, By sleeping dog, cat: Buck and Doe, Hares, Conies in the desert go: Bats, Ouvls the shady bowers over, In melancholy darkness hover. Marke well: If 't be not ca't should be, Blame the bad Cutter and not me.

4 I' th' under Columme there doth stand Inamorato with folded hand; Down hangs his head, terse and polite, Some dittie sure he doth indite. His lute and books about him lie, As symptomes of his vanity. If this do not enough disclose, To paint him, take thy self by th' nose.

5 Hypocondriacus leans on his am, Winde in his side doth him much harm, And troubles him full sore God knows, Much pain he hath and many wees. About him posts and glasses like, Newly brought from's Apothecary. This Saturn's apects signify, You see them portray'd in the sky.

6 Beneath them kneeling on his knee, A Superstitious man you see: He fasts, prays, on his Idol fast, Tormented hope and fear betwist: For hell perhaps he takes more pain, Then thou dost Heaven it self to gain. Alas poor Soul, I pity thee, What stars incline thee so to be?

7 But see the Madman rage down right With furious looks, a gastly sight. Naked in chains bound doh he lie, And roars amain he knows not why? Observe limi; for as in a glass, Thine angry portraiture it was. His picture keep still in thy presence; Twiext him and thee, ther's no difference. Robert Burton's piece uses a diagram to link images to each stanza, this reduces space and is a linear way to digest images.

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CHANGES IMPRESSED BY THE VEGETABLE WORLD UPON THE ATMOSPHERE. CHANGES IMPRESSED BY THE ANIMAL WORLD UPON THE ATMOSPHERE.

Oxygen. 🧱 Carbonic Acid. 📰 🧱 WATER.

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In this confection, the artist merges abstract color squares and a detailed drawing of a farm.



Great Falls Park Rangers Pray for Rain, to Save Lives

By Mary Jordan Washington Post Staff Writes

Great Falls National Park rangers said they praved it would rain today, not so much to keep people away but to keep them alive. On each of the past two cloudless Sundays,

Park Service.

to think "

vice very nervous," McCurdy said Friday.

"These tragedies aren't as random as we tend

The study explains four factors contribut-

"Danger days" are what Joan Anzelmo, the

ing to a higher probability of drownings:

weather, season, day of week and water level.

park service site manager at Great Falls, calls

a person who swam or slipped into the Potomac River near the park died.

If the sun shines as brilliantly as predicted today-drawing as many as 5,000 people to the park-authorities said, the chances that another person would drown would be as chilling as the cascading waterfalls themselves.

"There's a 1-in-11 chance that someone

warm, spring Sundays when the water level is drowns [today]," said Howard E. McCurdy, an American University professor who has between three and five feet.

On these days, when visitors sunbathe. analyzed the 57 drownings that have occlimb rocks and picnic along the park's shorecurred between Great Falls and Little Falls line, Anzelmo said, the risk of drowning on the Potomac since 1975 for the National peaks, particularly because the water level is "A sunny, June Sunday when the water levnot high enough to alert people to the river's el is at a medium height makes the park ser-

deadly undercurrents. There are only five park rangers and two park police officers on each side of the 11mile stretch of river between Great Falls and Little Falls in Virginia and Maryland.

For Earl V. Kittleman, the chief National Park spokesman, that means "I'm praying for clouds, drizzle or rain . . . , anything until we get past June weekends."

Anzelmo said that by July and August, news of the annual spring drownings scares more people away from the slipperv rocks edging the Potomac, and fewer people visit Great Falls because many spend weekends at the beach or vacation elsewhere.

Yesterday, despite posted warnings and widespread news reports of the six drownings that have occurred this year, dozens of Great Falls patrons climbed perilously close to the river's edge.

Paul Galison, a 16-year-old Langley High School sophomore, stood a few yards from a sheer 50-foot drop into the Potomac vesterday. "I know it's dangerous," he said. "But the See FALLS, C5, Col. 1

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This informative confection effective shows the dynamics between verbs and causes.

The printed page allows the reader to absorb the information at their own rate, to fully understand the risks involved with the river.

Flemish Paintings



touch here to return to table of contents

- Locate yourself within the gallery picture on the left. Cross the lobby and descend one flight of stairs to the concourse level.
- 2 Travel to the farthest opposite end of the concourse past the concourse buffet and the bookstore.
- Ascend two floors on the elevator or escalator to the main floor of the West Building. Turn right.
- Continue to the opposite end of the West Building. Turn left to begin the Netherlandish/Flemish exhibit.



Computers are capable of assembling and displaying one time confections designed to serve immediate, local, unique purposes.